



Delivery instructions for gifts of stock and securities

Updated February 2021

Thank you for considering a gift of securities in support of Truth in Love Ministry. In addition to blessing our ministry, gifts of securities often enable significant tax benefits for the donor. For example, contributions of appreciated securities held for over a year are generally deductible at market value, regardless of the purchase price. Additionally, the capital gains tax is avoided through such a gift.

Please consult your tax advisor about legal questions pertaining to tax strategies or deductions.

Step 1 – Please notify Truth in Love Ministry

Please notify Truth in Love Ministry by email, phone, or letter of your intent to make a gift of securities. Please include:

- Complete donor information. (Name, address and phone number.)
- Name and type of securities to be gifted.
- Number of shares.
- The date you intend to make the gift.
- The purpose for your gift. We want to accurately honor your intent for the use of the gift. (Examples: unrestricted, special purpose, or endowment.)

Please contact: Jonathan Leach, President
Truth in Love Ministry
1002 W. Sanetta St. Nampa, ID 83651
jon@tilm.org
208-899-4100

Step 2 – Instructions for electronic transfer of stock

To make a wireless gift of securities to Truth in Love Ministry via DTC (Depository Trust Company), please use the following procedures:

- Transfer to WELS Foundation, Inc. via TD Ameritrade
WELS Foundation, Inc. federal tax EIN: 39-6084446
- The name of WELS Foundation, Inc. account with TD Ameritrade
"WELS Foundation, Inc."
Account Number: 428076152
FBO: Truth in Love Ministry
- The TD Ameritrade DTC (Depository Trust Corp.) Number: 0188

Contact information:

WELS Foundation: WELSFoundation@wels.net
Richard Wichinski: 414-256-3251
TD Ameritrade service representatives: 800-669-3900

Information required:

- Number of marketable securities donated
- Name and/or ticker of marketable security
- Distribution instructions
- Donor's name, address, phone number, and email address